

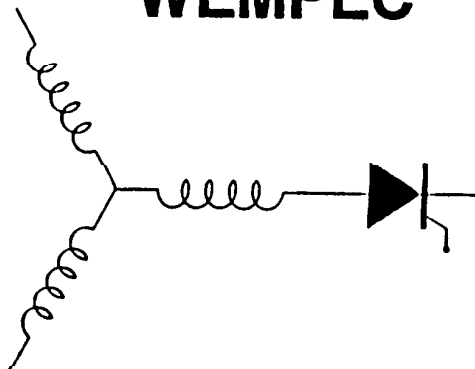
Wisconsin Electric Machines and Power Electronics Consortium

RESEARCH REPORT
92-2

A New Doubly Salient Permanent Magnet Motor for Adjustable Speed Drives

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A NEW DOUBLY SALIENT PERMANENT MAGNET MOTOR FOR AJUSTABLE SPEED DRIVES

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ABSTRACT : A new type of doubly salient motor in which the field excitation is provided by Permanent Magnet is presented in this paper. This doubly salient Permanent Magnet (DSPM) motor has been shown to be kindred to square waveform PM-BLDC motors in principle. However, they are different from the latter in that they are capable of a considerable constant power range when properly designed. Finite Element Analysis and Dynamic Simulation are utilized to investigate the characteristics of this new type of PM motor. A prototype DSPM motor is designed and comparison is made between this new type of motor and other types of motor on the basis of performance of the whole drive. It is shown that by fully exploiting modern high energy PM material and the doubly salient structure, the DSPM motor can offer a higher performance expectation over many existing motors in terms of efficiency, torque density, torque-to-current ratio, torque-to-inertia ratio etc. accompanied by a simple structure amenable to automatic manufacture.

1. INTRODUCTION

The Variable Reluctance Motor (VRM) has been the focus of extensive research efforts during the past decade and its torque production, design and control characteristics have been well explored¹⁻³. In particular, its inherent fault-tolerant feature, among other merits claimed by its proponents, has been well demonstrated so that the variable reluctance motor is becoming a prime candidate for reliability-premium applications⁴.

The VRM is very unique as viewed from the point of view of energy conversion. However, its uniqueness also gives rise to a number of problems in terms of torque production. Firstly, because the motor operates in a mode in which the field energy needs to be extracted repeatedly from the machine when the active phase reaches the maximum inductance position, the problem of current commutation associated with a large turn-off inductance greatly decreases the torque production capability of the VRM fed by a non-ideal power converter with finite KVA. As a result, both the machine and the power converter are usually highly stressed from the point of view of voltage and current. Also, the airgap of the VRM must be substantially reduced compared to other competing machines to push the machine into the highly saturated region, which adversely offsets the low cost advantage of the VRM in addition to causing noise and torque pulsation. Finally, the variable reluctance action makes possible the use of only one of the two possible torque producing zones. That is, motoring torque can be produced only when the

rotor is entering the region occupied by a given phase, i.e. when the inductance is decreased. Only braking torque can be produced if the phase is energized while the pole is leaving the aligned, maximum inductance position. The utilization of the active materials is consequently very poor in the VRM. These problems make the torque production of the VRM much less effective than the Permanent Magnet brushless DC (PM-BLDC) motor.

This paper presents a new type of doubly salient motor in which the field excitation is supplied by permanent magnet built inside the motor. This new type of PM motor is realized by appropriately placing permanent magnet in the doubly salient structure of VRM's, thereby forming what can be termed a doubly salient permanent magnet (DSPM) motor. It should be noted that the DSPM motor described here is different from the hybrid PM stepping motor which is inherently a reluctance machine.⁵ The PM is used in the hybrid PM stepping motor to improve the dynamics and to produce holding torque, having no contribution to the average torque produced. The DSPM motor also distinguishes itself from the singly salient PM motor which is a straightforward extension of the VRM obtained by replacing the rotor with magnet poles⁶. Simple as it is, the singly salient PM motor is usually characterized by low airgap flux density and poor utilization of the PM material, which adversely affect its torque density and efficiency.

The use of separate field excitation, either with electrical means or via permanent magnets, in a doubly salient machine has a long history in industrial applications in the guise of homopolar inductor machines, as can be found

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in the field of high speed, high frequency alternators⁷⁻⁹. Such homopolar inductor generators can be classified into two categories: (i) doubly salient machines with concentrated, short-pitched stator windings and (ii) singly salient machines with conventional, sinusoidally distributed stator windings. The latter has largely evolved into the well-known Lundell machine⁹, while the former has been less well reported although frequently used as a high speed alternator¹⁰. Unlike the VRM, the doubly salient structure of a homopolar inductor machine serves mainly as flux guide, and the torque produced is dominated by reaction torque instead of by reluctance torque. Compared to synchronous machines, the homopolar inductor machine incurs a weight penalty due to the fact that the flux linking the armature is pulsating rather than alternating and also because of the need for additional space to accommodate the coaxial field winding and the returning flux paths⁹. Several attempts have been made to overcome this drawback, with the most notable being the Flux-Switch machine presented by Rauch and Johnson in 1955 as a high power density, high frequency single phase alternator¹¹. A patent was filed by Zimmerman in 1956 based on the same principle, with the addition of a combined electrical and PM field excitation¹².

Recently, Philips proposed the use of an additional full-pitched winding in the VRM as a field winding in an attempt to improve its torque production, based on the concept of Pre-magnetization¹³. Philips' work is an improvement over an earlier implementation of the same concept by Torok which evolved into a family of multiphase Electrical Reluctance Machines¹⁴. All of these machines can be viewed as field-assisted variable reluctance machines, with energy converted through the variable reluctance action as well as the interaction between armature current and field flux. Philips' proposal does improve on the energy ratio of the VRM. However, both Philips and Torok failed to recognize the uniqueness brought about by the use of PM excitation. As a result, torque production in this type of reluctance machine when used as a motor is very complicated and highly nonlinear.

It is the objective of the work as described here to exploit the torque production capability of the doubly salient machine by introducing permanent magnet excitation to advantage in such machines, thus eliminating all the above mentioned deficiencies of the VRM. Specifically, the use of modern high energy PM material completely eliminates the excitation penalty suffered by the VRM. Thus the power rating of the converter as well as the motor can be reduced considerably as compared to a conventional VRM. In addition, the existence of the magnet alters the electromagnetic structure of the motor, realizing a smaller inductance at the aligned position. This feature not only greatly decreases the commutation interval of the working current, but also makes it possible to reverse the current at the aligned position thereby making use of another torque producing zone which greatly increases the torque producing capability of the motor. This newly conceived DSPM motor can take on a homopolar,

rotary magnet and stationary magnet structures¹⁵. This paper will focus on the DSPM motor with rotary PM, while a stationary magnet version of the DSPM motor will be described in a future paper¹⁶.

2. BASIC PRINCIPLES OF OPERATION AND CONTROL

Figure 1 shows the cross-section of a 3-phase, 6/4-pole rotary magnet DSPM motor. This 3-phase, 6/4-pole configuration is the most simple pattern for motoring operation with satisfactory starting performance. For low speed and high torque applications, the machine can be constructed in repetitive fashion. However, 2-phase or even single phase schemes can be conceived for use as a generator only.

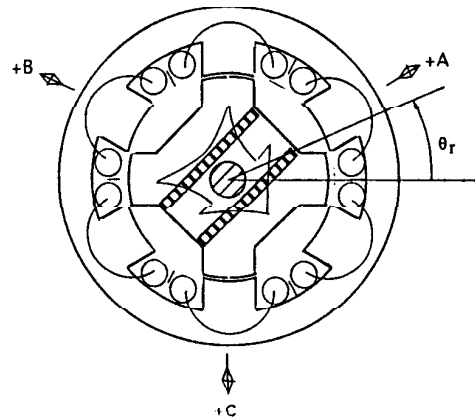


Fig.1 Schematic of the DSPM Motor

The stator of the DSPM is identical to that of the 3-phase variable reluctance machine. The rotor structure is also similar to that of the VRM except that two pieces of PM are buried inside the rotor and therefore introduced into the main flux path of the stator windings. High performance PM material with linear demagnetizing characteristic is used to sustain the magnetization and demagnetization of the armature reaction, thus keep a constant flux level. The stator pole arc is set to be $\pi/6$ and the rotor pole arc to be slightly greater than the stator pole arc to allow for current reversal. As a result, the airgap reluctance, which forms the major part of the reluctance for the PM excitation, is invariant with the rotor position. A linear variation of the PM flux linkage and thus a trapezoidal back EMF is induced in the stator winding at no-load. When the machine is loaded, the bulk of the armature reaction flux is forced to circulate through another overlapped pole pair because the existence of the PM constitutes a high reluctance path for the flux. As a result, the active stator phase winding will possess small inductances at both aligned and unaligned positions, and the maximum inductance appears when the poles are half overlapped, with the value greatly reduced due to the effect of local saturation.

As a first approximation, the variations

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of the winding inductance and the PM induced flux linkage of an active stator phase winding are assumed to be piece-wise linear and spatially dependent only, as shown in Fig. 2.

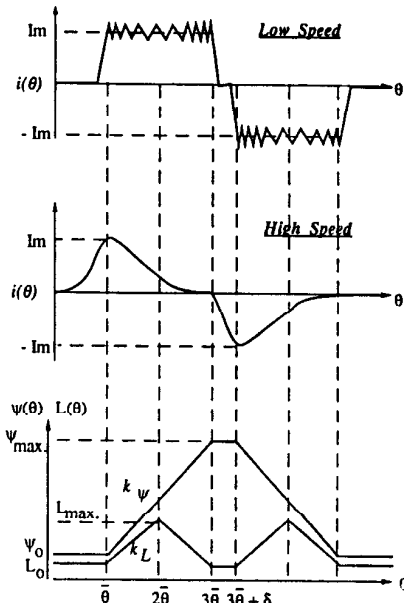


Fig.2 Current Waveforms of the DSPM Motor

The terminal voltage equation for an active stator phase winding is

$$v = Ri + \dots = \frac{d\psi}{dt} \quad (1)$$

The flux linkage ψ is composed of the PM induced flux linkage ψ_m and the armature reaction flux linkage ($L i$):

$$\psi = Li + \psi_m \quad (2)$$

Therefore,

$$\begin{aligned} e &= \frac{d\psi}{dt} = L \frac{di}{dt} + i \frac{dL}{dt} + \frac{d\psi_m}{dt} \\ &= L \frac{di}{dt} + e_r + e_m \end{aligned} \quad (3)$$

This result suggests the equivalent circuit of Fig. 3.

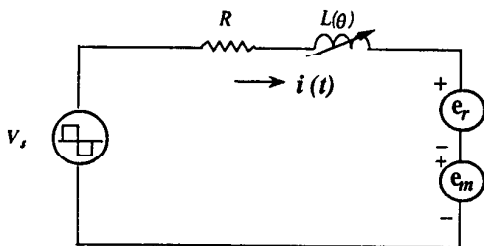


Fig.3 Equivalent Circuit of the DSPM Motor

The electrical power entering into the winding is, neglecting ohmic and iron losses,

$$\begin{aligned} \mathcal{P}_e &= e i \\ &= iL \frac{di}{dt} + i^2 \frac{dL}{dt} + i \frac{d\psi_m}{dt} \\ &= \frac{d}{dt} \left[\frac{1}{2} Li^2 \right] + \left\{ \frac{1}{2} i^2 \frac{\partial L}{\partial \theta_r} + i \frac{\partial \psi_m}{\partial \theta_r} \right\} \omega_r \end{aligned} \quad (4)$$

Power balance gives

$$\mathcal{P}_e = \frac{d}{dt} w_{fs} + \tau \omega_r \quad (5)$$

Hence we have

$$\begin{aligned} \tau &= \frac{1}{2} i^2 \frac{\partial L}{\partial \theta_r} + i \frac{\partial \psi_m}{\partial \theta_r} \\ &= \tau_r + \tau_m \end{aligned} \quad (6)$$

and

$$w_{fs} = \frac{1}{2} Li^2 \quad (7)$$

Careful examination of Eqn. (6) and Eqn. (7) reveals the following features of the DSPM motor:

- (i) The armature reaction field energy w_{fs} , which is to be recovered during current commutation, is very small because of the small value of the stator inductance. Therefore, the energy conversion ratio, or equivalently the power factor, is almost unity;
- (ii) Because of the triangle-shaped variation of the stator winding inductance, the reluctance torque τ_r will be of zero average value if the current is kept constant during one stroke. However, the net reluctance torque will be non-zero if the current is varying;
- (iii) The reaction torque τ_m which is the dominant torque component, can be produced by applying either a positive current to a phase winding when its flux linkage is increasing (or $e_m > 0$) or a negative current when the flux linkage is decreasing (or $e_m < 0$).

It is clear that at low speed, the DSPM motor is, in principle, similar to the PM-BLDC motor with 240° conducting, quasi-square current waveform. The only difference is that the two 120° conducting current blocks are drawn closer in the case of the DSPM motor. It should be realized that enough interval between the two current blocks must be provided in the design of the DSPM motor to ensure current reversal. At high speed, the current cannot be maintained constant due to the excessive PM induced back EMF. The current peaks in the first half stroke where the inductance is increasing and drops rapidly in the second half stroke where the inductance is decreasing. The uneven distribution of the phase current gives rise to a considerable amount of reluctance torque which contributes to the constant power capability of the DSPM motor. This feature distinguishes the DSPM motor from the PM-BLDC motor.

Control of the DSPM motor is similar to that of the PM BLDC motor. Four quadrant opera-

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tion is easily achieved by changing the sequence of conduction and the direction of current. Below the base speed, current regulation is used to achieve smooth torque production. Above the base speed, the motor becomes voltage fed, similar to the single pulse operation of the VRM. Angle control is resorted to in order to realize a constant power range.

3. DESIGN AND NONLINEAR ANALYSIS

3.1. Design of the Prototype DSPM Motor

A prototype DSPM motor has been designed to support the theory outlined above. This prototype machine was chosen intentionally to have the same frame size as those selected by T.J.E. Miller for a meaningful comparison¹⁷. As such, the design is not optimized. The stator copper losses in all these motors are also kept almost the same to place all motors under the same cooling conditions. For the purpose of a fair comparison, the same permanent magnet material (NdIGT-30H) is used in the design of the DSPM motor. The laminated steel is assumed to be of M19 AISI grade. Details of the design are included in Appendix.

3.2 Finite Element Analysis

Finite Element Analysis (FEA) has been employed as a tool for accurate steady state modelling and performance analysis of the DSPM machines, accounting for magnetic saturation, fringing and demagnetization. Finite element method was applied to the calculation of the two dimensional magnetic field distribution in the cross section of the DSPM machines. The field solution data was then processed to obtain dynamic and steady state characteristics of the motor.

The prototype DSPM motor was extensively analyzed using MSC/EMAS, a general purpose field analysis package. Figure 4 shows the finite element mesh. The flux contour plots for two time instants are shown in Fig. 5. It can be observed that the flux is mainly concentrated at the overlapped pole area. Figure 6 shows flux linkage vs. current curves of a specific stator winding computed at different rotor positions for the prototype DSPM motor. It can be seen that the armature reaction flux at full load condition is small, although appreciable. Also it is clear that the variations of flux linkage

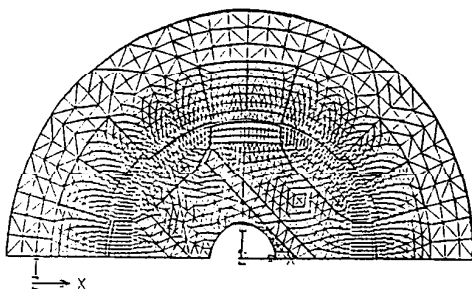
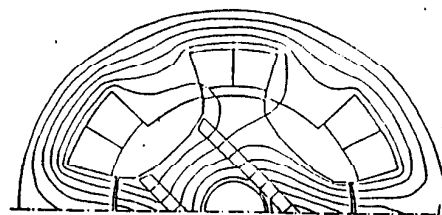


Fig.4 F.E. Mesh for the Prototype DSPM Motor

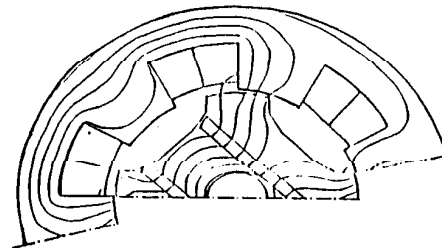
with respect to current at various rotor positions are almost linear up to 1.5 times rated current. This result suggests that the effects of the PM flux linkage can be separated from the armature reaction flux linkage which can be expressed as product of the stator current and a spatially dependent stator winding inductance.

3.3. Dynamic Simulation

The DSPM motor drive is shown schematically in Fig. 7. The model consists of an ideal DC voltage bus, an ideal inverter giving a vector of terminal voltages to the the stator windings of the motor according to the control scheme adopted, and a dynamic model of the DSPM motor.



(a)



(b)

Fig.5 Flux Contours for the Prototype DSPM Motor

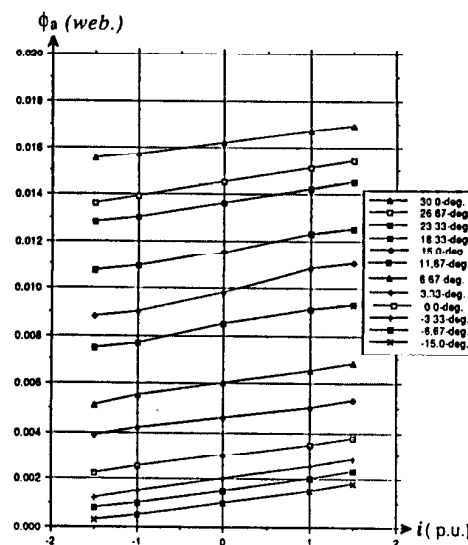


Fig.6 Stator Flux Linkage vs Current by FEA

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The dynamic model of the DSPM motor is derived in the stationary reference frame in phase quantities, with special account for the PM. The voltage and flux equations describing the motor are, in matrix forms, as follows,

$$V = RI + \frac{d\Delta}{dt} = RL + E \quad (8.a)$$

where

$$V = \begin{pmatrix} v_1 \\ v_2 \\ v_3 \end{pmatrix}, \quad I = \begin{pmatrix} i_1 \\ i_2 \\ i_3 \end{pmatrix}, \quad E = \begin{pmatrix} e_1 \\ e_2 \\ e_3 \end{pmatrix}$$

and

$$\Delta = LI + \Delta_m \quad (8.b)$$

with

$$L = \begin{pmatrix} L_{11} & L_{12} & L_{13} \\ L_{21} & L_{22} & L_{23} \\ L_{31} & L_{32} & L_{33} \end{pmatrix}, \quad R = \begin{pmatrix} R_1 & 0 & 0 \\ 0 & R_2 & 0 \\ 0 & 0 & R_3 \end{pmatrix}, \quad \Delta_m = \begin{pmatrix} \lambda_{m1} \\ \lambda_{m2} \\ \lambda_{m3} \end{pmatrix}$$

L and Δ_m are assumed to be spatially dependent only, invariant of the stator current. Note that in contrast to the variable reluctance machine mutual inductances appear on the off diagonally of L .

By the coenergy method, the equation for the torque can be written as

$$\begin{aligned} \tau_e &= \frac{\partial W'}{\partial \theta_r} = \frac{\partial}{\partial \theta_r} \left[\frac{1}{2} I^T L I + \Delta_m^T I \right] \\ &= \frac{1}{2} I^T \left(\frac{\partial}{\partial \theta_r} L \right) I + \left(\frac{\partial}{\partial \theta_r} \Delta_m \right)^T I \end{aligned} \quad (9)$$

The first term in Eqn. (9) represents the reluctance torque due to variation of the inductances, and the second term is the reaction torque due to interaction between the winding current and the PM flux.

Equation (8) can be expressed explicitly in terms of either flux linkage or current to be solved by numerical integration. Note that the inductance matrix and PM flux linkages are all position-dependant variables given by FEA. The evaluation of torque as per Eqn. (8) needs also the derivatives of the inductance matrix and PM flux linkages. The functional evaluation of the inductance matrix and PM flux linkages can be looked up during the simulation through spline-interpolation, while the derivatives can be evaluated through numerical differentiation.

The waveforms of applied voltage and current of a stator phase winding (v_a, i_a) of the

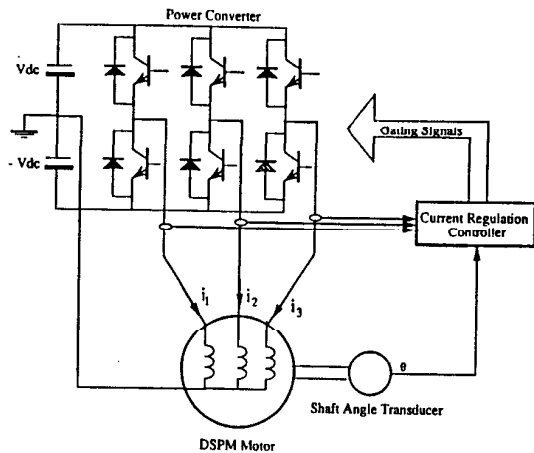


Fig.7 Modelling of the DSPM Motor Drive

prototype DSPM motor and the torque produced by one phase (T_{ea}) as well as the total torque

produced (T_e) obtained by dynamic simulation for speeds below and above the base speed are shown in Figs. 8-9. The phase current is kept constant by chopping at low speed. The reluctance torque, as a result, causes a ramp on the top of the torque profile. The build-up and decay of phase currents, especially during the commutating period, are attributable to the peaky torque ripples. At high speed, the active phase winding is turned on at an advanced angle to bring the current to a permissible peak value before the pole pair begins to overlap. The current then begins to collapse, followed by a successful current reversal at the aligned position. The torque ripple content is obviously very substantial, but the motor can still produce considerable amount of averaged torque.

The output power and averaged torque are evaluated by simulation and the capability curve of the prototype DSPM motor is shown in Fig. 10,

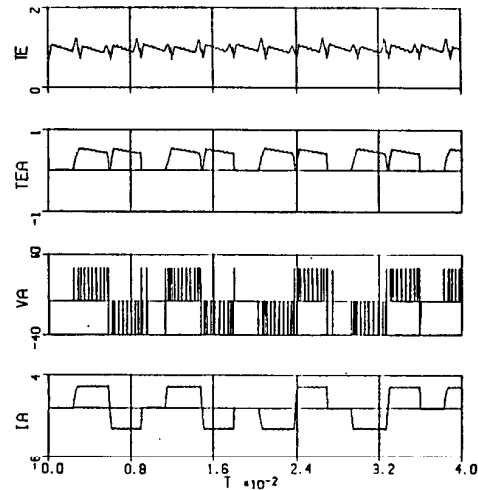


Fig.8 Simulated Waveforms for the Prototype DSPM Motor at Low Speed

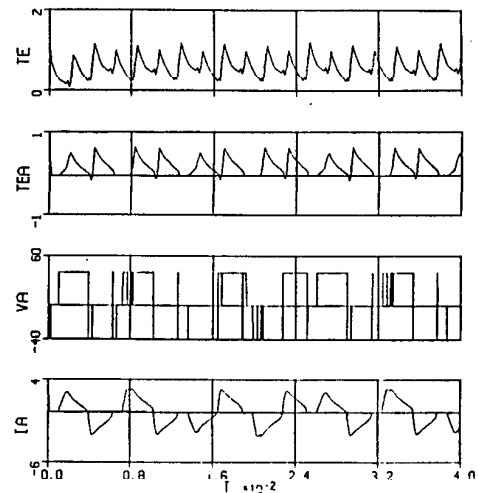


Fig.9 Simulated Waveforms for the Prototype DSPM Motor at High Speed

indicating this motor can run constant power up to 2 times the base speed. The effect of the reluctance torque at high speed is clearly shown in the figure.

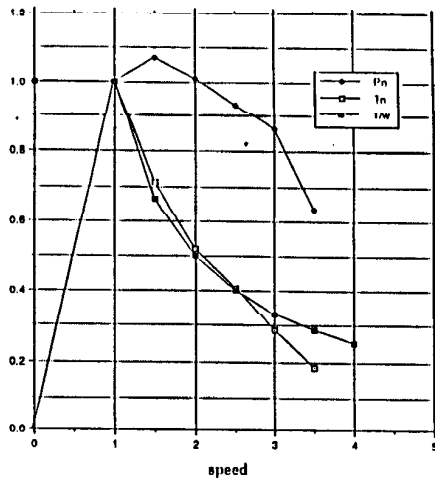


Fig. 10 Capability Curve for the Prototype Motor

Table I shows the comparison of major performance indices of the prototype motor as against other motors as designed by T. J. E. Miller¹⁷. It can be seen that the present motor exceeds by far even the PM-BLDC motor with its high energy rare-earth PM material in terms of torque density. This can be attributed to the use of a higher flux concentration, thus higher airgap flux density made possible with the present motor design. The torque-to-inertia ratio of the DSPM motor is also very impressive as can be seen from Table I.

Table I Comparison of Performance of Different Motors

Parameters	PM-BLDC* (Ferrite)	DSPM (Rare Earth PM)	PM-Synchr.*	IM*	SRM*	SynRM*
Phases	3	3	2	2	3	2
Poles	4	6/4	4	4	6/4	4
Stator OD (mm)	77.	77.8	77.8	77.8	73.7	77.8
Stack (mm)	50.	50.	50.	50.	44.5	50.
Airgap (mm)	0.40	.45	.45	.20	.20	.20
Copper Wt. (lbs)	0.64	.61	.64	.64	.64	.64
Magnet Wt. (lbs)	0.24	.10	.35	-	-	-
Total Wt. (lbs)	2.64	3.23	3.81	3.39	2.71	3.45
Torque (mNm)	329	955	702	250	346	250
(p.u.)	1.00	2.90	2.13	.76	1.05	.76
P _{cu-sta} (watts)	14.1	13.6	13.6	13.7	14.3	13.7
R _s (ohms)	2.9	0.91	1.9	1.9	2.9	1.9
I _{s-rms} (amps)	1.30	2.21	1.9	1.9	1.3	1.9 ²
Torque/Current (%)	100	170	146	52	105	52
Rotor Inertia (%)	100	50	134	134	25	109
Torque/Inertia (%)	100	580	159	57	414	70

* Courtesy of T.J.E. Miller

4. CONCLUSION

This paper has presented a new type of doubly salient PM machine using rotating permanent magnets. The advantages of the DSPM motor are summarized as follows:

- High torque density and high efficiency;
- Simple structure and low manufacturing cost;
- Low inertia and high speed capability;
- Minimum VA ratings of the power converter.

In general, with its superior performance in torque production and with structural simplicity which is amenable to automatic manufacture, the DSPM motor drive may serve as a potential alternative to existing servo and industrial AC motor topologies, especially in small frame sizes, for variable speed drives. It is especially suitable for applications where size and weight are critical.

APPENDIX Design Data Sheet of the Prototype DSPM Motor

Main Dimensions

Outer Diameter (D _{os}) : 77.8 mm	Inner Diameter (D _{is}) : 40.0 mm
Stack Length (L _{eff}) : 50 mm	Airgap Length (g) : 0.45 mm
Stator Pole Arc (β _s) : 30 degrees	Rotor Pole Arc (β _r) : 36 degrees
Depth of Stator Poles : 11.4 mm	Depth of Rotor Poles : 4.9 mm
Length of PM (l _m) : 2.0 mm	Width of PM (w _m) : 28 mm

Stator Winding Specifications

Wire Gauge (A.W.G.) : 20	Mean Length of Turn : 152 mm
Number of Turns/Phase : 130	Number of Parallel Circuits : 1
also Slot Fill : 36.0% ;	Stacking Factor : 0.95

Electric and magnetic Loadings

$$B_g = 14.55 \text{ KiloGauss} \quad A_g = 351 \text{ A/inch} \quad J = 2781 \text{ A/inch}^2$$

Motor Parameters (Calculated)

$$R_s = 0.91 \text{ W @ } 110^\circ\text{C} \quad L_u = 2.7 \text{ mh} \quad I_{com} = 4.3 \text{ mh}$$

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